



## Enhancement Release

The following enhancements will be released the evening of 07-01-2022. Please contact us at [support@porttms.com](mailto:support@porttms.com) with any questions.

### Operations

- **Spot/Open Loads:**
  - Document storage boxes are now available for Carrier Documents and Customer Documents for uncovered loads
  - Update PO numbers, Shipping Locations, and Start Date/Time and End Date/Time from the Active Load Widget Quick View

The screenshot shows the 'Scheduling' window for a shipment with ID 'TL TGDEMOB1360' from 'Pine Company'. The window is titled 'Scheduling' and has a close button in the top right corner. It displays two locations: 'Pickup Location - Stop #: 1 KANSAS CITY, MO' and 'Drop Location - Stop #: 2 SAINT LOUIS, MO'. Each location has fields for 'Schedule Start', 'Schedule End', and 'PO #'. Below the pickup location, there is a section for 'Wiese KCMO' with the address '2356 3rd, KANSAS CITY, MO 64114' and a 'Quoted' status. Below the drop location, there is a section for 'Wiese - top of the hill STL' with the address '2356 1st, SAINT LOUIS, MO 63132' and a 'Quoted' status. There are checkboxes for 'Print On BOL' for both locations. At the bottom right, there is an 'Add Pick/Drop' button.

- **Repeat Shipment:** The repeat shipment function has been enhanced for users to create up to 5 shipments at one time

The screenshot shows the 'Repeat Shipment' window. It has a title bar 'Repeat Shipment' and a close button in the top right corner. The window displays the shipment ID 'TL TGDEMOB1580' and the carrier 'Van 53 (Feet)'. Below this, it shows the origin 'Saint Louis, MO to Kansas City, MO' and the company 'Pine Company'. There is a 'Repeat #' field with a 'Ref' button and a 'Max 5' label. At the bottom right, there are 'Continue' and 'Close' buttons.

- **Build Truckload:** Users can now enter the *Customer Price* and *Estimated Cost* from the **Build Truckload** page

Approved: \_\_\_\_\_ Used: \_\_\_\_\_  
 Balance: \_\_\_\_\_  
 Equipment: \_\_\_\_\_

Commodity: \_\_\_\_\_

Shipment Type(\*)  
 Full Truck Load

Customer Price \$ \_\_\_\_\_  
 Estimated Cost \$ \_\_\_\_\_

WEIGHT (lbs) lbs HANDLING UNITS Pallet # OF PIECES DESCRIPTION L-W-H Inches FREIGHT ID

- **Freight Details:**
  - The freight details have been updated throughout the system

Estimated Cost \$ \_\_\_\_\_

WEIGHT (lbs) lbs HANDLING UNITS Pallet # OF PIECES DESCRIPTION L-W-H Inches FREIGHT ID

Origin Pickup Destination Drop

- At the load level, the Freight Details are centrally located above the Origin and Destination locations

BOL Notes

Rate Confirmation Notes

Freight Details

- 10,000 lbs using 10 Pallet, Dry Goods, 40 x 48 x 60 inches
- 9,000 lbs using 10 Pallet, Dry Goods, 40 x 48 x 35 inches

+ Add Freight

Origin / Destination

- Pickup Location
- Drop Location

## Accounting

- **Customer Invoice Page:** Added functionality to send invoices to an alternate recipient

Invoices will be sent to the contact identified in the billing section of the customer profile.

☐ Send to alternate email:

☒ Send to alternate email:

To: Email Address

CC: Email Address

## Administration

- **Entity Settings:** Administrators can access additional setting requirements for LTL and TL shipments
  - **LTL Shipment UX Management**
    - Require shipping contact, phone number and email address
    - Auto-select Volume or Density options
    - Set default ready and close time for the origin and destination
  - **Truckload Shipment UX Management**
    - Require estimated cost or price when building a truckload shipment